



香港交易所

! " # \$ % & ' ( ) \* + ,

- . \* ! / 0 1 \* 1 2 3 4

28/2/2011

- . / 0 1 2 % 3 4 5 6 7 8 9

8 9 : ;

< = > ' ? @ A B C D E 6 7 8 9

F 1 G H

1/3/2011

I . I J E K L M

1. NOE

(1) EPQR.	<u>750</u>	ST.	<u>NOE</u>
			NOE UV
			WX ! " )
			I J E K ! " )
( YZ3[			<u>1,200,000,000</u> <u>US\$0.01</u> <u>US\$12,000,000</u>
\ ] ^ _ ` a b			<u>c !</u> <u>c !</u>
(			
KYZ3[			<u>1,200,000,000</u> <u>US\$0.01</u> <u>US\$12,000,000</u>
(2) EPQR	<u>c !</u>	ST.	<u>c !</u>
			NOE UV
			WX # \$ % & ' )
			I J E K # \$ % & ' )
( YZ3[			<u>c !</u> <u>c !</u> <u>c !</u>
\ ] ^ _ ` a b			<u>c !</u> <u>c !</u>
(			
KYZ3[			<u>c !</u> <u>c !</u> <u>c !</u>

2. de E

EPQR.	<u>          </u>	ST.	<u>          </u>	<u>          </u>
			deEUV	WX # \$ % & ' )
				I JEK # \$ % & ' )
( YZ3[	<u>          </u>	<u>          </u>	<u>          </u>	<u>          </u>
\ ] ^ _ ` a b	<u>          </u>	<u>          </u>	<u>          </u>	<u>          </u>
(            )				
KYZ3[	<u>          </u>	<u>          </u>	<u>          </u>	<u>          </u>

3. f ghi EP

EPQR.	<u>          </u>	ST.	<u>          </u>	<u>          </u>
			f ghi EPU V	WX # \$ % & ' )
				I JEK # \$ % & ' )
( YZ3[	<u>          </u>	<u>          </u>	<u>          </u>	<u>          </u>
\ ] ^ _ ` a b	<u>          </u>	<u>          </u>	<u>          </u>	<u>          </u>
(            )				
KYZ3[	<u>          </u>	<u>          </u>	<u>          </u>	<u>          </u>

KYZI JEKj k / " (

US\$12,000,000.00

II.1 \* + E KLM

	NOEUV		deEUV	f ghi EPU V
	(1)	(2)		
( YZ3[	<u>490,900,000</u>	<u>          </u>	<u>          </u>	<u>          </u>
KY\ ] ^ _ ` a b	<u>          </u>	<u>          </u>	<u>          </u>	<u>          </u>
KYZ3[	<u>490,900,000</u>	<u>          </u>	<u>          </u>	<u>          </u>

III.1 \* + E KLMmn

EPHo\_pq\* +, r EPHost b

EPHost m					KY • ! * +r * KYZ ! ~A* +
nuvwExy					+ , " EPUV r * + , " EPUV
iz { O   GH					
(G/Y} )%~ *	KY • LM				
+EPHi	# \$	+ %	& ' ( )		
E					
(S I)					
2.					

( / / )

(

! " # \$ % & ' ( ) \* + ,

KY • !

\* + r \* +

, " E

o 4ST  
(5HG -G/Y/} )

WX. / ( YZWX KY • 1 +  
% KYZWX

~ : E ; q \_ < ~ = : > 2 3 ( ) r \* + , EPb

hi %ST	* + . /	( YZ l * + j k	KY • l : E ? k	KYZ l * + j k	KY • ! * + r KYZ ! ~ * + , A * + r * + " EPUV , " EPUV
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1. \_\_\_\_\_  
 \_\_\_\_\_  
 \_\_\_\_\_

EPQR (6l ( ) ) \_\_\_\_\_  
 ~ \* + EPhi \_\_\_\_\_  
 (\$ I) \_\_\_\_\_  
 789 \_\_\_\_\_  
 Exy i z { O | G \_\_\_\_\_  
 H(6 ! ) \_\_\_\_\_  
 (G/Y } ) \_\_\_\_\_ ( / / ) \_\_\_\_\_

2. \_\_\_\_\_  
 \_\_\_\_\_  
 \_\_\_\_\_

EPQR (6l ( ) ) \_\_\_\_\_  
 ~ \* + EPhi \_\_\_\_\_  
 (\$ I) \_\_\_\_\_  
 789 \_\_\_\_\_  
 Exy i z { O | G \_\_\_\_\_  
 H(6 ! ) \_\_\_\_\_  
 (G/Y } ) \_\_\_\_\_ ( / / ) \_\_\_\_\_

3. \_\_\_\_\_  
 \_\_\_\_\_  
 \_\_\_\_\_

EPQR (6l ( ) ) \_\_\_\_\_  
 ~ \* + EPhi \_\_\_\_\_  
 (\$ I) \_\_\_\_\_  
 789 \_\_\_\_\_  
 Exy i z { O | G \_\_\_\_\_  
 H(6 ! ) \_\_\_\_\_  
 (G/Y } ) \_\_\_\_\_ ( / / ) \_\_\_\_\_

4. \_\_\_\_\_  
 \_\_\_\_\_  
 \_\_\_\_\_

EPQR (6l ( ) ) \_\_\_\_\_  
 ~ \* + EPhi \_\_\_\_\_  
 (\$ I) \_\_\_\_\_  
 789 \_\_\_\_\_  
 Exy i z { O | G \_\_\_\_\_  
 H(6 ! ) \_\_\_\_\_  
 (G/Y } ) \_\_\_\_\_ ( / / ) \_\_\_\_\_

j UC. (NOE) c ! \_\_\_\_\_  
 (deE) c ! \_\_\_\_\_  
 (f ghi EP) c ! \_\_\_\_\_

! " # \$ % & ' ( ) \* + ,

> \* + 2 3 ( ) r \* + EP 5 @ Ar BC f g DEFGHuvwHo\_I c vwpqEPHost \* + r H  
ob

mnuvwExyi z { O | GH

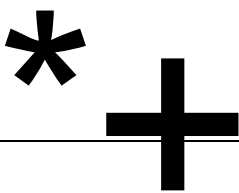
l \* + EKrf gLM

				KY•		KYZ !	
				! * +		~ A* +	
				r * + ,		r * + ,	
				" EP		" EP	
				UV		UV	
* + hi							
1.	JE 9K. - &T. /	_____	~ * + EPhi (\$ I) _____	* + %L* GH. ( / / )	(G/Y{ } )		
				Exyiz { O  G ( / / )	H. (G/Y{ } )	<u>c !</u>	<u>c !</u>
2.	8MNE 9K. - &T. /	_____	~ * + EPhi (\$ I) _____	* + %L* GH. ( / / )	(G/Y{ } )		
				Exyiz { O  G ( / / )	H. (G/Y{ } )	<u>c !</u>	<u>c !</u>
3.	LO 9K. HK\$	_____	~ * + EPhi (\$ I) _____	* + %L* GH. ( / / )	(G/Y{ } )		
				Exyiz { O  G ( / / )	H. (G/Y{ } )	<u>c !</u>	<u>c !</u>
4.	PE* +		~ * + EPhi (\$ I) _____	* + %L* GH. ( / / )	(G/Y{ } )		
				Exyiz { O  G ( / / )	H. (G/Y{ } )	<u>c !</u>	<u>c !</u>

5.	QEQR	9K.	- &T ./	~ * + EPhi (\$ I) _____ * + %L * GH. (G/Y{ } ) ( / / ) Exy i z { O   G H. (G/Y{ } )	( / / ) ( / / )	<u>c !</u>	<u>c !</u>
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6.	8SEP			58SEPhi (\$ I) NOE &' GH. (G/Y{ } ) 0 Ex z { O   GH. (G/Y{ } ) 0	0 0	<u>0</u>	<u>c !</u>
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7.	TSEP			5TSEPhi (\$ I) _____ TSGH. (G/Y{ } ) ( / / ) Exy i z { O   G H. (G/Y{ } )	( / / ) ( / / )	<u>c !</u>	<u>c !</u>
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8.	Q9* +	9K.	- &T ./	~ * + EPhi (\$ I) _____ * + %L * GH. (G/Y{ } ) ( / / ) Exy i z { O   G H. (G/Y{ } )	( / / ) ( / / )		
----	-------	-----	------------	--	--------------------	--	--

9K .  
c ! c !



10. f g (- &T)	9K. - &T . /	~ * + E P h i ( \$ I ) _____	* + % L * G H. ( G / Y { } ) ( / / )
		_____	E x y i z { O   G H. ( G / Y { } ) ( / / )
			<u>      c !      </u> <u>      c !      </u>
			j U E. ( N O E ) _____ ( d e E ) <u>      c !      </u> ( f g h i E P ) <u>      c !      </u>

K Y N O E \ ] ^ _ ` a b j k _ < A W E X r j Y b.	(1) _____
	(2) <u>      c !      </u>
K Y d e E \ ] ^ _ ` a b j k _ < A W E X r j Y b.	<u>      c !      </u>
K Y f g h i E P \ ] ^ _ ` a b j k _ < A W E X r j Y b.	<u>      c !      </u>
) * + , - . / 0 1 2 1 1 3 4 5 6 7 8 9 : ; < ( = > - ? * @ A (	_____

